

COMPLETION OF RIGHTS ISSUE

Chesapeake Capital Ltd is pleased to advise that there was an 84% take up by Shareholders in our recent Rights Issue.

With the Underwriter having now subscribed for the shortfall shares, the target amount of \$504,000 to be raised under the prospectus has been achieved.

Shares are being allotted and Shareholders will receive holding statements shortly by their preferred communication method.

This announcement has been approved for release by the Board of Chesapeake Capital Ltd.

For further information please contact: info@chesapeakecapital.com.au

ISSUED BY:

Chesapeake Capital Limited | ABN 80 106 213 772
C/- 37 Stirling Highway, Nedlands WA 6009

www.chesapeakecapital.com.au
info@chesapeakecapital.com.au